Whutupōro

LIFE ORGANISER

GIVE YOUR FAMILY PEACE OF MIND

We all know we need to have our affairs documented and in order, but as it seems such an onerous task, how many of us get around to doing it? We have developed the Life Organiser to help you make this happen.

The Life Organiser is a central register for all matters relating to you. It has been developed to assist you in managing your affairs and to make sure you have all of your important information documented and backed up electronically. It includes your personal, financial, property, insurance, and business details.

To find out more about this valuable service contact us

Level 2, 11 Picton Avenue
Tower Junction, Riccarton
Christchurch
03 348 4403
www.whutuporo.co.nz

THE LIFE ORGANISER

WHAT IS IT?

The Life Organiser is place where Whutuporo house all your important documents so that they are at your fingertips whenever you need them. We store them for you which can be easily accessed should you or your family need them. In some cases, this information will be currently be scattered around your house, workplace, with several professional services partners and even locked away in your own head.

We will securely store this content in a personal electronic folder and produce hard copy if you require it. Should you require access to the completed document, or you wish to update it, then simply give us a call. Otherwise, when we next meet, we'll make a note of any necessary updates at no extra charge. We take this matter with you extremely seriously and can assure you that this information is stored safely and securely.

Although most people find it unpleasant to think about the possibility of disability or death, advance planning can reduce potential distress for loved ones who will be responsible for managing your affairs.

BENEFITS

- If your home was destroyed, would you have copies of all of your essential documents?
- Does your family know where to find your insurance policies, vehicle ownership papers, etc.?
- Do you have your household service suppliers' details all in one place?
- Save time and hassle when looking for documents, with a central register for everything
- Document your personal details and final wishes.
- Highlight whether your insurance cover is in accordance with your needs.
- Gain peace of mind knowing you are prepared should something unexpected happen.
- Feel secure knowing that a backup of all of your important documents is stored securely.
- Obtain continual access to experienced service and support from our team.
- Less distress for family when dealing with your affairs, should you become unable to.